

Locked loan? Update it *yourself*.

The fields outlined in **green** are now **editable in Loan Advisor 2.0**— even after lock. Your changes flowback to Blueprint automatically, and a Change of Circumstance is generated when one is needed.

NOW LIVE
In Loan Advisor 2.0
 Wholesale Channel

- Edit in *Loan Advisor 2.0***
Update locked loan parameters yourself.
- Auto-syncs to *Blueprint***
No double entry. No re-keying.
- CoC generated for you**
When required, it's automatic.

WHAT YOU CAN EDIT

Loan Advisor — Update Lock
PURCHASE

XXXXXXXXXX — Builder, Suzi
Approved w/ Conditions

Product Feature

Product Code CF30	Product Description Conforming Fixed 30	Loan Type Conventional
Amortization Type Fixed	Amortization Term 360	Temporary Buydown N/A
Escrow*		Impound Taxes and Insura...

Loan Feature: Purchase

Lien Position*	Document Type*	Appraised Value*	Sales Contract Price*
First	Full	\$500,000	\$500,000
Down Payment Amount	Down Payment Percent	Base Loan Amount	Total Loan Amount
\$ 110,000	22	\$390,000	\$390,000

LTV
78.000

Sub. Financing* Yes No

Property Feature

TBD (Approval)

Street Address* XX XXXX XXXXXXXX Unit Type Select ... Unit #

Property Zipcode* 40207 Property State* KY Property County* JEFFERSON Property City LOUISVILLE

Property Type* Detached Property Will Be* Primary Residence PUD? # of Units* 1

Borrower Feature

Existing Servicing Borrower

Borrower Type* US Citizen Non-Traditional Credit Foreign National Lowest Middle FICO* 625

of Borrowers 1

Crypto Assets Crypto Income Any Self-Employed Borrowers?* Yes No

DTI%* 24.362 # financed prop.* 1 First Time Home Buyer(s)* All Borrowers

AMI / Duty to Serve Attributes

AMI Range N/A High Cost Area High Needs Rural Tract Rural Tract

Lock Feature

Lock Period 30	Selected Rate 6.500	Selected Price N/A
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Continue With Update Lock
Cancel Update Lock

Loan Advisor — Update Lock
REFINANCE

XXXXXXXXXX — Builder, Suzi
Created

Loan Summary

Branch Newrez Test Wholesale Company Test Broker DBA Test DBA - 35

Include Lender Fee In Price

Product Feature

Product Code CL7	Product Description Conforming 7/6 Month SOFR ARM	Loan Type Conventional
Escrow*		Impound Taxes and Insura...
Amortization Type ARM	Amortization Term 360	Temporary Buydown N/A
— ARM ATTRIBUTES —		
ARM Term 84	ARM Index SOFR	ARM Margin 3
Subsequent Periodic Cap 1	Subsequent Rate Adj Period 6	Floor Rate Type Margin
		Initial Periodic Cap 5
		Initial Rate Adj Period 84
		Life Cap 5

Loan Feature: Refinance

Refinance Purpose* C/O: Other	Cash to Borrower \$0	Lien Position* First	Document Type* Full
Appraised Value* \$450,000	Base Loan Amount* \$265,000	Total Loan Amount \$265,000	Sub. Financing* <input type="radio"/> Yes <input checked="" type="radio"/> No

LTV
58.889

Property Feature

Existing Servicing Property TBD (Approval)

Street Address* XX XXXX XXXXXXXX Unit Type Select ...

Property Zipcode* 40207 Property State* KY Property County* JEFFERSON Property City LOUISVILLE

Property Type* Detached Property Will Be* Primary Residence PUD? # of Units* 1

Borrower Feature

Existing Servicing Borrower

Borrower Type* US Citizen Non-Traditional Credit Foreign National Lowest Middle FICO* 800

Crypto Assets Crypto Income Any Self-Employed Borrowers?* Yes No

DTI%* 13.924 # financed prop.* 1

AMI / Duty to Serve Attributes

AMI Range N/A High Cost Area High Needs Rural Tract Rural Tract

Continue With Update Lock
Cancel Update Lock

WHY THIS MATTERS

Faster changes

Make edits on the spot. No phone calls.

Always in sync

Your Loan Advisor 2.0 changes flow into Blueprint.

Live LTV

Numbers update in real time as you edit.

Eligible ≠ approved

Your underwriter still has final say.

! If it's green, you can edit it. Questions? Your Account Executive is here for all of it. FROM Newrez Wholesale

Every field at a glance — *green = editable* Editible Read-only

Product Code	Product Description	Loan Type	Amortization Type	Amortization Term	Temporary Buydown	Escrow
Lien Position	Document Type	Refinance Purpose	Cash to Borrower	Appraised Value	Sales Contract	Base Loan Amount
Down Payment Amt	Down Payment %	Total Loan Amount	LTV	Sub. Financing	Existing Servicing Prop	TBD (Approval)
Street Address	Unit Type / #	Property Zipcode	Property State	Property County	Property City	Property Type
Property Will Be	PUD?	# of Units	Existing Servicing Borr	Borrower Type	Non-Trad Credit	Foreign National
Lowest Mid FICO	# of Borrowers	Crypto Assets	Crypto Income	Self-Employed	DTI%	# Financed Prop
First Time Buyer	AMI Range	High Cost Area	High Needs Rural	Rural Tract	Lock Period	Selected Rate
Selected Price						

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