



Client Name _____ Date _____

NMLS# _____ Address _____

Acceptable E-Sign vendors include:

- Alamode
- Accenture Mortgage Cadence
- Calyx
- Capsilon
- Cogent Road
- CIC
- Data Vision (Remote Docs)
- Digital Deliver, Inc.
- Digital Docs
- DocHub
- DocMagic, Inc
- DocuPrep
- DocuSign
- Docutech
- DOTLOOP
- Adobe (formally Echosign)
- Ellie Mae (Encompass)
- eLynx Swiftview
- Encomia
- Medallion Analytics
- eOriginal
- Fiserv
- First American Loan Production Solutions
- HelloSign
- Ink It
- International Document Services (IDS)
- Instanet Solutions (AuthentiSign)
- LSSI
- Mortgagebot
- MRG (Middleburg Riddle and Gianna)
- Mortgage Cadence (Wave Technology)
- RightSignature/Citrix
- Signia Docs
- Silanis' Approvelt
- Suredocs
- Sutisoft
- Wave eSignSystems
- Wolters Kluwer
- Zerox Blitzdocs

1. What E-Sign vendor will be used for the E-Sign program and how long have you utilized the vendor?
 _____ Start Date _____
2. What method is used to back up documents and business continuation plan (BCP) in the event that a record needs to be obtained at a later date?
 Please explain _____
3. What types of controls are used to make sure E-Sign documents are sent out to consumers and returned in a timely manner?

4. Please list the individual to contact in the event that additional documentation is required. This could be part of the initial E-Sign approval process or at a later point in the future if additional file level E-Sign documentation is required.

Name: _____

Title: _____

Phone Number: _____ Fax Number _____ Email _____

In addition to completed Questionnaire, please provide the following:

- **Sample E-Sign Audit Trail**
- **Fully executed Information Release**